

REPORT OF CONDITION

Consolidating domestic subsidiaries of

Central National Bank

in the state of TX at close of business on December 31, 2011

published in response to call made by (Enter additional information below)

Statement of Resources and Liabilities

Dollar Amounts in Thousands

ASSETS	
Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin	9,919
Interest-bearing balances	75,182
Securities:	
Held-to-maturity securities	1,784
Available-for-sale securities	87,816
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold	902
Securities purchased under agreements to resell	0
Loans and lease financing receivables:	
Loans and leases held for sale	2,919
Loans and leases, net of unearned income	421,880
LESS: Allowance for loan and lease losses	5,300
Loans and leases, net of unearned income and allowance	416,580
Trading Assets	0
Premises and fixed assets (including capitalized leases)	4,732
Other real estate owned	707
Investments in unconsolidated subsidiaries and associated companies	0
Direct and indirect investments in real estate ventures	0
Intangible assets:	
Goodwill	0
Other intangible assets	0
Other assets	5,250
Total assets	605,791

REPORT OF CONDITION (Continued)

LIABILITIES

Dollar Amounts in Thousands

Deposits:

In domestic offices		522,772
Noninterest-bearing	92,196	
Interest-bearing	430,576	
Federal funds purchased and securities sold under agreements to repurchase:		
Federal funds purchased		0
Securities sold under agreements to repurchase		18,246
Trading liabilities		0
Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)		9,434
Subordinated notes and debentures		0
Other liabilities		1,976
Total liabilities		552,428

EQUITY CAPITAL

Bank Equity Capital		
Perpetual preferred stock and related surplus		0
Common stock		520
Surplus (excludes all surplus related to preferred stock)		9,439
Retained earnings		41,328
Accumulated other comprehensive income		2,076
Other equity capital components		0
Total bank equity capital		53,363
Noncontrolling (minority) interest in consolidated subsidiaries		0
Total equity capital		53,363
Total liabilities and equity capital		605,791

We, the undersigned directors (trustees), attest to the correctness of the Reports of Condition and Income (including the supporting schedules) for this report date and declare that the Reports of Condition and Income have been examined by us and to the best of our knowledge and belief have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct.

I, Mary R. Holley, Chief Financial Officer
(Name, Title)

of the above named bank do hereby declare that this Report of Condition is true and correct to the best of my knowledge and belief.

Director #1

Director #2

Director #3
